

**ASYA INFOSOFT LIMITED**  
**CIN: L72900GJ1985PLC029849**

Registered Office Address: H.N. HOUSE, 4TH FLOOR, NIDHI COMPLEX, NAVRANGPURA,  
AHMEDABAD, GUJARAT, INDIA, 380009.

Fax No. 079-26462334 / 35 | Tel No. 079-26462334 / 35

Website: www.sayait.com | Email id: sayainv@gmail.com

**22<sup>nd</sup> January, 2024**

To,  
**Corporate Relationship Department,**  
**BSE Limited,**  
1st Floor, New Trading Ring,  
Rotunda Building, P J Towers,  
Dalal Street, Fort,  
Mumbai~ 400001.

**BSE Scrip Code: 511144**

**Subject: Post-facto intimation of First (1) , Second (2), Third (3), Fourth (4) and Fifth (5<sup>th</sup>) meeting of Committee of Creditors (COC) of M/s. Asya Infosoft Limited ('Corporate Debtor'/'the Company').**

**Ref: Intimation under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulations').**

Dear Sir,

Pursuant to Regulation 30 read with clause 16(9)(g) of Para A of Part A of Schedule III of the SEBI (LODR) Regulations, we wish to inform you that the ( 1<sup>st</sup>, 2<sup>nd</sup>, 3<sup>rd</sup>, 4<sup>th</sup> and 5<sup>th</sup>) meeting of Committee of Creditors of the Company was held on Friday, 16<sup>th</sup> June 2023, Saturday, 15<sup>th</sup> July 2023, Monday, 04<sup>th</sup> September 2023, Monday, 30<sup>th</sup> October 2023 and Tuesday, 9<sup>th</sup> November, 2023 respectively at H.N. House, 4th Floor, Nidhi Complex, Navrangpura, Ahmedabad, Gujarat, India, 380009 and through Audio/Video Conferencing

**The Interim Resolution Professional ("IRP") and Resolution Professional ("RP") apprised the members and the attendees about the following at the first (1<sup>st</sup>) Meeting of the Committee of Creditors dated Friday, 16th June 2023**

1. Brief facts of the NCLT Order. Hon'ble NCLT Ahmedabad bench admitted petition filed by Fiat Accord Fabric Private Limited for commencement of Corporate Insolvency Resolution Process ("CIRP") proceedings by its order dated 17th May 2023 and appointed Mr. Sumit R Mehta as Interim Resolution Professional.
2. Informed the COC that in accordance of Regulation 17, the IRP shall file a report certifying the constitution of the committee to the adjudicating authority within two days of verification of claims. The report on list of creditors and constitution of Committee of Creditors was filed by IRP on 9th June 2023 with Hon'ble NCLT, Ahmedabad Bench.
3. Appraised the members regarding list of activities undertaken by the IRP to manage the affairs of Corporate Debtor and way forward.
4. Appointment of valuer for Fair and Liquidation value of the corporate debtor.

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**The Interim Resolution Professional (IRP') apprised the members and the attendees about the following at the Second (2<sup>nd</sup>) Meeting of the Committee of Creditors dated Saturday, 15th July 2023:**

1. Application for New GST Registration no. and expenses incurred for the same.
2. Appointment of Resolution Professional and filing of application by Committee of Creditors before Hon'ble NCLT, Ahmedabad.
3. Informed all the activities undertaken by IRP/RP. Appraised regarding status of audited financial account of the Corporate Debtor and continuation of Auditor.
4. Discuss appointment of Chief Financial Officer "CFO" and Company Secretary "CS" of the Asya Infosoft Limited to comply with all regulatory requirement.
5. Issuance of Expression of Interest
6. BSE Compliances and appointment of Company Secretary for all the Compliances of BSE Limited.
7. Appointment of Secretarial Auditor and Scrutinizer
8. Expenses and pending contribution from CoC members
9. Information Memorandum prepared by Resolution Professional

**The Interim Resolution Professional (IRP') apprised the members and the attendees about the following at the Third (3<sup>rd</sup>) Meeting of the Committee of Creditors dated Monday, 04th September 2023:**

1. Details of Expression of Interest received by Resolution Professional
2. Status of audited financial account of the Corporate Debtor
3. Documents/information not received from the suspended management even after reminders.
4. Expenses and pending contribution from CoC members
5. Appointment of Transaction Auditor.
6. Approve the Request for Resolution Plan "RFRP" and Evaluation Matrix "EM"
7. Approve the appointment of E-voting agency.

**The Interim Resolution Professional (IRP') apprised the members and the attendees about the following at the Fourth (4<sup>th</sup>) Meeting of the Committee of Creditors dated Monday, 30th October 2023:**

1. Re-constitution of committee of creditors.
2. Approve the Request for Resolution Plan "RFRP" and Evaluation Matrix "EM".
3. Discuss to Raise interim finance of INR 25 lacs to conduct corporate insolvency resolution process.
4. Completion of 180 days and approve filling of application before Hon'ble NCLT to extend corporate insolvency resolution process under section 12(2) of IBC, 2016.
5. Approve the appointment of E-voting agency.

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**The Interim Resolution Professional (IRP') apprised the members and the attendees about the following at the Fifth (5<sup>th</sup>) Meeting of the Committee of Creditors dated Tuesday, 9<sup>th</sup> November, 2023:**

1. The RP has received the 4 Resolution Plan and unsealed it before the Committee of Creditors.

You are requested to take the above on record

Thanking you,

Yours faithfully,

**For, Asya Infosoft Limited**  
**(A company under Corporate Insolvency Resolution Process**  
**by NCLT, Ahmedabad Bench)**

**SUMIT RAJNIKANT MEHTA**  
**RESOLUTION PROFESSIONAL**  
**IBBI/IPA-003/ICAI-N-00395/2021-2022/13986**